

**Mental Health Outpatient Treatment Review Form Fax #206-652-7067 Service #800-942-0247**

Member: \_\_\_\_\_ Provider Name: \_\_\_\_\_ Provider Telephone: \_\_\_\_\_  
 Member DOB: \_\_\_\_\_ Provider Group/Clinic: \_\_\_\_\_ Provider Fax: \_\_\_\_\_  
 Member ID: \_\_\_\_\_ Service Address: \_\_\_\_\_ City/State/Zip: \_\_\_\_\_  
 Provider ID/NPI: \_\_\_\_\_ Tax ID# \_\_\_\_\_

**Mental Health/Substance Abuse History**

<input type="checkbox"/> Yes <input type="checkbox"/> No Previous mental health treatment inpatient/outpatient if yes:				
Level of care:		Dates Tx:		
Level of care:		Dates Tx:		
Level of care:		Dates Tx:		
<input type="checkbox"/> Yes <input type="checkbox"/> No Drug/Alcohol Use (For Past 12 Months) If YES complete the following:				
Substance	Amount	Frequency	Age Began	Last Used

**Clinical Assessment**

Current Signs/Symptoms					
<input type="checkbox"/> Yes <input type="checkbox"/> No	Generalized Anxiety	<input type="checkbox"/> Yes <input type="checkbox"/> No	Pressured Speech	<input type="checkbox"/> Yes <input type="checkbox"/> No	Loose Associations
<input type="checkbox"/> Yes <input type="checkbox"/> No	Depressed Mood	<input type="checkbox"/> Yes <input type="checkbox"/> No	Weight Loss/Gain	<input type="checkbox"/> Yes <input type="checkbox"/> No	Psychomotor Retardation
<input type="checkbox"/> Yes <input type="checkbox"/> No	Appetite Disturbance	<input type="checkbox"/> Yes <input type="checkbox"/> No	Panic Attacks	<input type="checkbox"/> Yes <input type="checkbox"/> No	Concentration/Attention Problems
<input type="checkbox"/> Yes <input type="checkbox"/> No	Sleep Disturbance	<input type="checkbox"/> Yes <input type="checkbox"/> No	Phobias	<input type="checkbox"/> Yes <input type="checkbox"/> No	Impulse Control Problems
<input type="checkbox"/> Yes <input type="checkbox"/> No	Low Energy	<input type="checkbox"/> Yes <input type="checkbox"/> No	Obsessions/Compulsions	<input type="checkbox"/> Yes <input type="checkbox"/> No	Conduct Problems
<input type="checkbox"/> Yes <input type="checkbox"/> No	Agitation	<input type="checkbox"/> Yes <input type="checkbox"/> No	Circumstantial/Tangential	<input type="checkbox"/> Yes <input type="checkbox"/> No	Oppositional Behaviors
<input type="checkbox"/> Yes <input type="checkbox"/> No	Labile	<input type="checkbox"/> Yes <input type="checkbox"/> No	Sexual Dysfunction	<input type="checkbox"/> Yes <input type="checkbox"/> No	Acute Stress Disorder
<input type="checkbox"/> Yes <input type="checkbox"/> No	Irritability	<input type="checkbox"/> Yes <input type="checkbox"/> No	Paranoid Ideation	<input type="checkbox"/> Yes <input type="checkbox"/> No	Other

**Mental Status**

<input type="checkbox"/> Yes <input type="checkbox"/> No	Oriented x3	<input type="checkbox"/> Yes <input type="checkbox"/> No	Impaired Memory	<input type="checkbox"/> Yes <input type="checkbox"/> No	Delusions
<input type="checkbox"/> Yes <input type="checkbox"/> No	Impaired Judgment	<input type="checkbox"/> Yes <input type="checkbox"/> No	Other Cognitive Impairment	<input type="checkbox"/> Yes <input type="checkbox"/> No	Hallucinations

**Risk Assessment**

<input type="checkbox"/> Yes <input type="checkbox"/> No	SUICIDAL RISK:	<input type="checkbox"/> Yes <input type="checkbox"/> No	HOMICIDAL RISK:	<input type="checkbox"/> Yes <input type="checkbox"/> No	ABUSE RISK:
<input type="checkbox"/> Yes <input type="checkbox"/> No	Ideation	<input type="checkbox"/> Yes <input type="checkbox"/> No	Ideation	<input type="checkbox"/> Yes <input type="checkbox"/> No	Verbal
<input type="checkbox"/> Yes <input type="checkbox"/> No	Intent	<input type="checkbox"/> Yes <input type="checkbox"/> No	Intent	<input type="checkbox"/> Yes <input type="checkbox"/> No	Emotional
<input type="checkbox"/> Yes <input type="checkbox"/> No	Plan	<input type="checkbox"/> Yes <input type="checkbox"/> No	Plan	<input type="checkbox"/> Yes <input type="checkbox"/> No	Physical
<input type="checkbox"/> Yes <input type="checkbox"/> No	Means	<input type="checkbox"/> Yes <input type="checkbox"/> No	Means	<input type="checkbox"/> Yes <input type="checkbox"/> No	Sexual
<input type="checkbox"/> Yes <input type="checkbox"/> No	Attempt	<input type="checkbox"/> Yes <input type="checkbox"/> No	Attempt		

<b>Medication Name/Dosage/Frequency:</b>	<b>Rx by: Psychiatrist</b> <input type="checkbox"/> <b>PCP</b> <input type="checkbox"/>	<b>Not applicable:</b> <input type="checkbox"/>
1.		
2.		
3.		

<b>Diagnosis</b> (please include mental health diagnosis in Axis I if applicable)	
Axis I:	
Axis II:	
Axis III:	
Axis IV:	
Axis V: Current GAF=	Past year GAF=

**Treatment Plan**

Member: \_\_\_\_\_

ID# \_\_\_\_\_

<b>GOAL #</b>
<b>Progress/Lack of Progress on Goal:</b>
<b>Goal Status:</b> Accomplished & Removed Continue Additional Progress Needed Revised –See New goal/objective
<b>GOAL #</b>
<b>Progress/Lack of Progress on Goal:</b>
<b>Goal Status:</b> Accomplished & Removed Continue Additional Progress Needed Revised –See New goal/objective
<b>GOAL #</b>
<b>Progress/Lack of Progress on Goal:</b>
<b>Goal Status:</b> Accomplished & Removed Continue Additional Progress Needed Revised –See New goal/objective

**Discharge criteria/Plan:**

**Number of sessions required to conclude this treatment episode of care:** \_\_\_\_\_

<b>Treatment Request</b>	
<b>Date of first visit for this episode of care:</b> _____	<b>Number of sessions to date:</b> _____
<b>Requested Start Date for this registration:</b> _____	
<b>Please indicate type(s) of service requested and frequency:</b>	
<input type="checkbox"/> <b>Diagnostic Evaluation 90791/90792 (medical)</b> <input type="checkbox"/> Wkly <input type="checkbox"/> Mthly <input type="checkbox"/> Qrtly <input type="checkbox"/> Other	<input type="checkbox"/> <b>Individual Psychotherapy (45min) 90834</b> <input type="checkbox"/> Wkly <input type="checkbox"/> Mthly <input type="checkbox"/> Qrtly <input type="checkbox"/> Other
<input type="checkbox"/> <b>Medication Management 99213</b> <input type="checkbox"/> Wkly <input type="checkbox"/> Mthly <input type="checkbox"/> Qrtly <input type="checkbox"/> Other	<input type="checkbox"/> <b>Family Psychotherapy (60-90min) 90847</b> <input type="checkbox"/> Wkly <input type="checkbox"/> Mthly <input type="checkbox"/> Qrtly <input type="checkbox"/> Other
<input type="checkbox"/> <b>Individual Psychotherapy (30min) 90832</b> <input type="checkbox"/> Wkly <input type="checkbox"/> Mthly <input type="checkbox"/> Qrtly <input type="checkbox"/> Other	<input type="checkbox"/> <b>Other Code/s:</b> _____ <input type="checkbox"/> Wkly <input type="checkbox"/> Mthly <input type="checkbox"/> Qrtly <input type="checkbox"/> Other
<b>Clinician Signature:</b> _____	<b>Date:</b> _____